



## NEWSLINE SEPTEMBER 2014

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### RECENT JOB POSTINGS

#### **Financial Advisor, Loan Originator, and College Planner**

San Tan Financial, a comprehensive financial services company based on both Phoenix and San Diego, is seeking sales professionals with 2+ years of experience in financial services and/or sales. [\(continued\)](#)

#### **Succession Opportunity**

### **Our Next Meeting:**

**Wednesday,  
September  
24th**

**2:30-5:00 at  
the Phoenix  
Country Club**  
[register](#)

Jeffrey H. Rattiner, CPA,  
CFP(R), MBA, RFC on  
'Personal Financial Planning for  
Divorce'

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Licensed sales professional seeking conversation with established advisor looking to [\(continued\)](#)

## ABOUT OUR CHAPTER

### [· Board of Directors](#)

## Know Your Risk



Are 70% of YOUR clients at risk?



This session has been approved for 2 hours of CFP continuing education.

This two hour session will cover many divorce issues: What is marriage and divorce? Strategies during divorce. Income taxes: alimony and child support. Divorce can be taxing. Retirement strategies including retirement plans - 8 Critical Elements to Think About. Valuation issues. Asset selection and investing. [\(continued\)](#)

## President's Message

In previous messages, I have shared some of my favorite quotes. [\(continued\)](#)



Gold



Silver



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